

Why the Isle of Man

In the increasingly challenging world of global financial services, we believe that clients and their professional advisers seek a stable secure environment in which to transact their business.

The Isle of Man is an established international finance centre supported by a modern infrastructure. The Island's financial services sector is diverse, with the main activities being banking, life and captive insurance, fund management, trust and fiduciary business, aircraft and ship management and e-commerce. These activities are supported by a professional services sector that boasts international banks, accountancy practices and a wealth of experienced legal firms, plus excellent telecommunications facilities.

The Isle of Man is a leading international business centre renowned for its innovation, professionalism and long-standing policy of positive engagement with international initiatives and standards.

The Isle of Man strives to be a model of political stability, transparency and financial supervision. We are at the forefront of best practise in international regulation and have been praised by global bodies including the OECD, G20 and IMF for our commitment to financial and supervisory standards. The Isle of Man has been the pioneer in introducing pragmatic regulation and consumer protection, priding itself in being responsive to international needs. The Island has signed numerous international tax agreements which reflect it's commitment to complying with international standards.

The Isle of Man has its own democratically elected Parliament and judicial system. In addition, the Isle of Man has a stable and diverse economy with over 30 years of continuous economic growth. The Isle of Man has a clear and simple tax regime with no Capital Gains Tax, Withholding Taxes or Wealth Taxes.

The Isle of Man Government remains committed to promoting the Island as an open, transparent and well-regulated jurisdiction and to enhancing its standing in the global community. Cayman National supports these aims and believes that the Isle of Man offers an attractive location for clients and their advisers, whatever the nature and scope of their business requirements.

For more information, please contact:

Ian Bancroft MBA, ACIB, FCMI
Managing Director
Tel: +44 (0) 1624 646905
Email: ian.bancroft@cnciom.com

Roz Melia, TEP
Head of Fiduciary Services
Tel: + 44 (0) 1624 646910
Email: roz.melia@cnciom.com

Leeann Forster TEP
Assistant Manager - Fiduciary
Tel +44 (0)1624 646916
Email: leeann.forster@cnciom.com



Cayman National Bank and Trust Company (Isle of Man) Limited
Cayman National House, 4-8 Hope Street
Douglas, Isle of Man, IM1 1AQ British Isles

Private Trust Companies

Enduring solutions
for complex needs



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NATIONAL**

www.caymannationalwealth.com

Cayman National Bank and Trust Company (Isle of Man) Limited is licensed by the Isle of Man Financial Services Authority.

Cayman National Bank and Trust Company (Isle of Man) Limited is a member of the Cayman National Group, a wealth management group headquartered in the Cayman Islands and listed on the Cayman Islands Stock Exchange.

This document is intended for general advice only. Clients and prospective clients are strongly recommended to obtain professional guidance before proceeding with any planning. Information in this document is believed to be correct at the date of preparation – October 2016 (14959)

Cayman National Group

The Cayman National Group has over 40 years experience in private and corporate banking, fiduciary, wealth management and fund administration services. Our portfolio of clients range from wealthy individuals and their families through to entrepreneurs, smaller companies, investment business, financial intermediaries and charitable concerns.

Cayman National's offices are conveniently located in the Isle of Man, the Cayman Islands and Dubai. Our global network of offices covers all time zones and we are able to operate together as one firm and provide reciprocal support and expertise to each other.

Cayman National Bank and Trust Company (Isle of Man) Limited

Cayman National Bank and Trust Company (Isle of Man) Limited was incorporated in the Isle of Man in 1985 initially as a trust and corporate service provider. The company expanded into banking services in 1987 and since then has offered a full range of professional and corporate wealth management services.

Our commitment to you

Whilst we have a diverse range of clients, our approach to finding solutions to meet their requirements remains consistent. We develop strong relationships with all our clients. Understanding their aims and objectives is fundamental to ensure that we deliver a quality service.

At Cayman National, building trust and relationships are critical factors in our ability to deliver sound and expert advice. By thoroughly understanding the needs of clients, we can deliver tailored financial solutions and establish and maintain mutually successful working relationships.

Our Services

- Establishing all forms of trusts, foundations and offshore companies including private trust companies
- Providing family office services
- Acting as trustee, protector, enforcer or nominee shareholder
- Incorporating offshore companies
- Administering trusts and companies
- Maintaining statutory records for trusts and companies
- Assisting with asset protection, succession planning and liaison with professional advisers
- Provision of banking services including liquidity management

What is a Private Trust Company?

In general terms a Private Trust Company is a special purpose vehicle established to act as trustee of a family trust or a number of related trusts. Each Private Trust Company is established for the sole purpose of looking after the assets of a specific client whilst still allowing the client to retain some control over those assets.

Benefits of a Private Trust Company

- Retention of control
- Succession planning
- Confidentiality and anonymity
- Consolidation of ownership of assets
- Greater continuity and efficient management of trust assets such as family businesses
- Flexibility to cater for future requirements
- Protection of family wealth
- A controlled yet flexible way of distributing benefit for future generations, including:
- Board of Trustees able to make decisions instantaneously
- Family members and/or trusted advisers can be appointed to the Board of the Trustees
- Ability to bring in a wide variety of asset classes
- Maximising tax efficiency
- Professional administration services